## **ATTACHMENT 4**

## PLAINTIFF'S NOTICE OF FILING IN SUPPORT OF MEMORANDUM OF LAW ON POST-TRIAL MOTIONS

From: Shane Vogt

To: Katarina Resar Krasulova; Rakoff NYSD Chambers; Ken Turkel; schulzd@ballardspahr.com;

brownjay@ballardspahr.com; O"Laughlin, Andy; axelrodd@ballardspahr.com; Ellsworth, Felicia H;

schellj@ballardspahr.com; Gayla Arnold

Cc: <u>David Hayes</u>

**Subject:** RE: Palin v. The New York Times Company, 17-cv-04853 [Preliminary Jury Instruction]

**Date:** Monday, April 14, 2025 8:25:00 PM

Attachments: 2025.04.14. Palin Preliminary Instruction as of 5 50 pm [Revised Final].pdf

2025.04.14. Palin Preliminary Instruction as of 5 50 pm [clean].docx

Plaintiff Objection to 4-14-2025 Preliminary Instruction.pdf

Attached are Plaintiff's suggested edits (redline and clean versions) and Objection to the latest draft of the Preliminary Instruction.

From: Katarina Resar Krasulova < Katarina \_ Krasulova@nysd.uscourts.gov>

**Sent:** Monday, April 14, 2025 5:54 PM

To: Rakoff NYSD Chambers < RakoffNYSDChambers@nysd.uscourts.gov>; Ken Turkel < kturkel@tcb-

law.com>; Shane Vogt <svogt@tcb-law.com>; schulzd@ballardspahr.com;

brownjay@ballardspahr.com; O'Laughlin, Andy <Andy.OLaughlin@wilmerhale.com>; axelrodd@ballardspahr.com; Ellsworth, Felicia H <Felicia.Ellsworth@wilmerhale.com>;

schellj@ballardspahr.com; Gayla Arnold <garnold@tcb-law.com>

**Subject:** Palin v. The New York Times Company, 17-cv-04853 [Preliminary Jury Instruction]

## Counsel,

Attached is Judge Rakoff's latest draft of the preliminary instruction. While all objections previously stated on the record are hereby preserved, any further objections or suggested edits should be emailed to the undersigned by no later than 8:30 p.m. tonight.

The Judge will give his final rulings on any such objections or suggestions at 9 a.m. tomorrow but will not hear any further argument.

Best,

## Katarina

## Katarina Resar Krasulova

Law Clerk to the Hon. Jed S. Rakoff United States District Court Southern District of New York 500 Pearl Street – Room 1340 New York. NY 10007 Chambers: (212) 805-0401 Sarah Palin

-v-

17-cv-4853 (JSR)

The New York Times Co. & James Bennet

## PRELIMINARY INSTRUCTION

To the jury:

Before we hear counsel's opening statements and begin to hear the evidence, I would like to give you a brief overview of this case and focus your attention on some of the main factual debates that you will be asked to resolve. After you have heard all the evidence and the parties have made their closing arguments, I will give you detailed instructions of law that will displace these preliminary comments and will govern your deliberations. But for now, it may be useful to give you a quick overview that may help focus your evaluation of the evidence.

This is an action for libel, also commonly referred to as defamation. A libel is a false statement, in writing, about the plaintiff that tends to expose the plaintiff to public contempt, aversion, ridicule or disgrace. The plaintiff here is Sarah Palin, the former governor of Alaska and a former vice- presidential candidate. One of the defendants, The New York Times Company, is a media company that publishes *The New York Times* newspaper. The other defendant, James Bennet, is a journalist who at most of the times relevant to this case was the Editor of the Opinion Section of *The New York Times*.

Back on January 8, 2011, a man named Jared Loughner attacked political event in Tucson, Arizona hosted by Democratic six persons Congressperson Gabrielle Giffords, killing severely wounding 13 others, including Congressperson Giffords. More than six years later, on June 14, 2017, a man named James Hodgkinson attacked a group of Republican members of Congress practicing for an annual Congressional baseball game in Arlington, Virginia, shooting and severely injuring four people including Congressperson Steve Scalise. Later that same day, members of The New York Times Opinion staff drafted an editorial entitled "America's Lethal Politics," that was published in the newspaper's on-line edition late that evening and in the newspaper's print edition the following morning. It is this editorial that contained the statements that Ms. Palin claims

libeled her.

The full editorial, which the parties have stipulated will be introduced in evidence, is attached hereto as Exhibit A. However, the portions of which Ms. Palin complains appeared in two paragraphs that read:

"In 2011, when Jared Lee Loughner opened fire in a supermarket parking lot, grievously wounding Representative Gabby Giffords and killing six people, including a 9-year-old girl, the link to political incitement was clear. Before the shooting, Sarah Palin's political action committee circulated a map of targeted electoral districts that put Ms. Giffords and 19 other Democrats under stylized cross hairs.

Conservatives and right-wing media were quick on Wednesday to demand forceful condemnation of hate speech and crimes by anti-Trump liberals. They're right. Though there's no sign of incitement as direct as in the Giffords attack, liberals should of course hold themselves to the same standard of decency that they ask for the right."

Co-defendant Bennet was principally responsible for the words in these paragraphs that Ms. Palin claims libeled her.

Around 11:15 a.m. on June 15, 2017, the *Times* published a revised digital version of the editorial and added a correction to the end of it that read:

## "Correction: June 15, 2017

An earlier version of this editorial incorrectly stated that a link existed between political incitement and the 2011 shooting of Representative Gabby Giffords. In fact, no such link was established."

Later, on June 16, 2017, the *Times* also published a correction at the bottom of the Editorial Page in the printed edition that read:

## "CORRECTION

An editorial on Thursday about the shooting of Representative Steve Scalise incorrectly stated that a link existed between political rhetoric and the 2011 shooting of Representative Gabby Giffords. In fact, no

such link was established. The editorial also incorrectly described a map distributed by a political action committee before that shooting. It depicted electoral districts, not individual Democratic lawmakers, beneath stylized cross hairs."

The assertion that there was a "direct" and "clear" "link" between the crosshairs map and the Loughner shooting is defamatory as a matter of law, but you will still have to decide whether the assertion is false and reasonably understood to refer to Ms. Palin personally.

In addition, Ms. Palin needs to prove certain other elements of her claim, such as what the law calls "actual malice." To prove this essential element of her claim, Ms. Palin would have to show that it was highly probable that at the time he drafted the relevant parts of the editorial, Mr. Bennet actually knew that the complained-of assertion was false or knew that there was a high risk that the assertion was false but intentionally chose to disregard that risk.

The issues outlined above are not the only disputed issues in this case; but they are issues that are likely to be subject of much of the evidence and argument that you are about to hear, and that is why I wanted to focus your attention on it from the outset. But please remember that this Preliminary Instruction is simply a brief and partial overview. At the start of your deliberations, I will give you more complete and detailed instructions that will replace this overview and will govern your deliberations.

Judge Rakoff

## Opinion

A22

lbeNew Uorklimes

# America's Lethal Politics

America's elected representatives enjoying America's pas-time on a ball field just across the Potomore (Pain the Capitol A particularly American form of terror changed that idyll early Wednesday morning into what Senator Rand Paul, who was there, called "busically a killing field."

Aguman with a rifle fired dozans of rounds at men-and a guman with a rifle fired dozans of rounds at men-bers of Congress and current and former aides, who dove for He cover. "The was hunting us," said Representative Mike wa Bishop, Republican of Michigan, who was at home plate we when the guman appeared. In all, five victims were thi, in- ia, cluding Representative Stee Seallee OrLouisians, the qualities may be a sealed condition. Workness in House majority whip, who was in critical condition Workness— it.

speech and crimes by anti-Trump liberals. They're right. Though there's no sign of incitement as direct as in the Giffords attack, liberals should of course hold themselves to the. same standard of deceney that they ask of the right.

Was this attack evidence of how readily available guns and ammunition are in the United States? Indisputably. Mr.

Hodgkinson, by definition, should not have had a guln, but he was facensed in his home state. Illinois: And in any event it would have been easy for him to acquire a weapon in Virginian, and which requires no background checks in private states, requires no registration for most weapons and hasfew restrictions on open carry. The reaction of some was that the only solution is yet

more guns. Representative Mo Brooks of Alabama, who was among those who came under fro on Wednesday, said, "It's more easy to fake when you see people around you being shot and you don't have a weapon yourself."

That's an entirely reasonable reflex. All people in that is strainfor, unamed and under fire, would long to be able to protect themselves and their friends. Yet consider the soci-An American would once have been a horrified and shocked by such savagery.

An American today would be right to be a horrified - and not very surprised. This was one of two mass shootings in the si United States on Wednesday. At a San p

wound to his hip.

Asickening pattern emerges in the assault on members of Congreu at a ball field.

ety. Americans would have to live in – the choices they would all how to make – toenble that kind of defense. Every member of Congress, and every other American of whatever age, would have to go to baseball practice, or to any off the other places mass shootings now take or to any of the other places mass shootings now take place – with a gun on their hip. And then, when an attack came and they returned fire, they would probably kill or wound not the assailant but another innocent bystander, as Not all the details are known yet about what happened in Virginia, but a sickeningly familiar pattern is emerging in the assault: The sniper, James Hodgkinson, who was killed was a Bernie Sanders supporter and campaign volunteer viruleutly opposed to Prasident Timup. He posted many anti-Timup messeges on social media, including one in March that said "Time to Destroy Trump & Co." by Capitol Police officers, was surely deranged, and his de-rangement had found its fuel in politics. Mr. Hodgkinson Francisco UPS facility, a gunman killed three people and himself.

studies have repeatedly shown.

That is the society the gun lobby is working toward. Is it the one Americans want?

President Tramp said just the right thing after the artack on Wednesday: "We may have our differences, but we do well in times like these to remember that everyone who serves in our nation's capital is here because, above all, they love our country. We can all agree that we are blessed to be Americans, that our children deserve to grow up in a nation of safety and peace." Was this attack evidence of how vicious American politics has become? Ploabbly, in 2011, when hand Lee Lought ner opened fire in a supermarket parking lot, gricously wounding Representative Gabby Giffords and killing six lates people, including a by-tand offig rith leith to political inclined ment was clear. Before the shooting, Snah Plain's political seation committee circulated a map of targeted electoral dis-

Yet he will not help create that nation if he continues to advocate easy access to lethal weapons.

Conservatives and right-wing media were quick on Wednesday to demand forceful condemnation of hate

tricts that put Ms. Giffords and 19 other Democrats under

I am as disturbed as anyone by the RON CHARACH, TORONTO TO THE EDITOR.

rash and often reakless leadership of Persident Turmp, and what he means to our delicate democracy. But maybe now, in the wake of this apparently politicially motivated shooting the caseless drimbeat by Trump critics over the sup-posed coming facions in America.

along with celebrations of by-marticle (false, severel heads had up by comedians; theater compa-manched (alse, severel heads), can be toned down a bit. And this applies especially to the American media, which were falled then the "enemy of the people," but lawe, for memps now, to gripping applied when Mr. Timup called them the "enemy of the people," but lawe, for memps now, way, 1st fan wonder folks are. Way, 1st fan wonder folks are. Now is the perfect moment for head of the people, and the cell of the people, and and start acting presidential. But even if he does not, we must all bear in mind that the best way in oppose politicians and policies with which we may vehemently disagree is through the constitutional and electoral ficedoms that remain very much alive and well, even in Mr. Trump's America.

STUART GOTTLIEB, NEW YORK The writer, a former senior adviser in

the Senate, teaches public policy at Columbia.

## The Attack on G.O.P. Lawmakers

On Wednesday morning there was assorting at absolute and assorting at a basebal fised filled with Republican members of Cprings as practicing for a charity game. Only the diligence of their object protectors were related amust be going to protect the gunnan has been identified as a political extremist in wo was andering amit Tump and opposed to Republican tax policies. Has in really come to this? Has the extreme animus and disrisspect a better animus and disrisspect and better animus and disrisspect. Deveron Republicans and Democrats finally morphed into potentially life-aking violent out-

bursts? Does this event portend a sead and datageous devolving of societal norms where some finge, and any angenized peel they have allerons, even a duy, to kill the se whose views they strongly disagree with? These are kgitimate questions.

In this very new presidency, if there has ever been an opportunity and a need for real presidential describing and wisdom, it is now. President Tump, please refrain from the templation to policize, this event and help us to head the abyss that divides us as a nation. KEN DEROW, SWARTHMORE, PA

## TO THE EDITOR.

Ever since Representative Ga-brielle Giffords was shot during an exercise in outdoor democracy in Tucson in 2011, I've wondered how\* Democrats can safely campaign on contentious issues in red-state America Evidently neither party is immune from the harms that come from rampant gun prolifera-

Twish Representative Steve Sealise and the others who were shot a full recover. And hope Mr. Sealise takes back to his fellow G.O.P. members, and to President Trump, just how much it hurts to

get shot. If this isn't enough of a crime to

Daughters Will Suffer From Medicaid Cuts
Nearly one in five that is more the adult children at

that is more than double the total cost

Sarah Palin

-17-

17-cv-4853 (JSR)

The New York Times Co. & James Bennet

## PRELIMINARY INSTRUCTION

To the jury:

Before we hear counsel's opening statements and begin to hear the evidence, I would like to give you a brief overview of this case and focus your attention on some of the main factual debates that you will be asked to resolve. After you have heard all the evidence and the parties have made their closing arguments, I will give you detailed instructions of law that will displace these preliminary comments and will govern your deliberations. But for now, it may be useful to give you a quick overview that may help focus your evaluation of the evidence.

This is an action for libel, also commonly referred to as defamation. A libel is a false statement, in writing, about the plaintiff that tends to expose the plaintiff to public contempt, aversion, ridicule or disgrace. The plaintiff here is Sarah Palin, the former governor of Alaska and a former vice- presidential candidate. One of the defendants, The New York Times Company, is a media company that publishes *The New York Times* newspaper. The other defendant, James Bennet, is a journalist who at most of the times relevant to this case was the Editor of the Opinion Section of *The New York Times*.

Back on January 8, 2011, a man named Jared Loughner attacked a political event in Tucson, Arizona hosted by Democratic Congressperson Gabrielle Giffords, killing six persons and severely wounding 13 others, including Congressperson Giffords. More than six years later, on June 14, 2017, a man named James Hodgkinson attacked a group of Republican members of Congress practicing for an annual Congressional baseball game in Arlington, Virginia, shooting and severely injuring four people including Congressperson Steve Scalise. Later that same day, members of The New York Times Opinion staff drafted an editorial entitled "America's Lethal Politics," that was published in the newspaper's on-line edition late that evening and in the newspaper's print edition the following morning. It is this editorial that contained the statements that Ms. Palin claims

libeled her.

The full editorial, which the parties have stipulated will be introduced in evidence, is attached hereto as Exhibit A. However, the portions of which Ms. Palin complains appeared in two paragraphs that read:

"In 2011, when Jared Lee Loughner opened fire in a supermarket parking lot, grievously wounding Representative Gabby Giffords and killing six people, including a 9-year-old girl, the link to political incitement was clear. Before the shooting, Sarah Palin's political action committee circulated a map of targeted electoral districts that put Ms. Giffords and 19 other Democrats under stylized cross hairs.

Conservatives and right-wing media were quick on Wednesday to demand forceful condemnation of hate speech and crimes by anti-Trump liberals. They're right. Though there's no sign of incitement as direct as in the Giffords attack, liberals should of course hold themselves to the same standard of decency that they ask for the right."

Co-defendant Bennet was principally responsible for the words in these paragraphs that Ms. Palin claims libeled her.

Around 11:15 a.m. on June 15, 2017, the  $\it Times$  published a revised digital version of the editorial and added a correction to the end of it that read:

## "Correction: June 15, 2017

An earlier version of this editorial incorrectly stated that a link existed between political incitement and the 2011 shooting of Representative Gabby Giffords. In fact, no such link was established."

Later, on June 16, 2017, the  $\mathit{Times}$  also published a correction at the bottom of the Editorial Page in the printed edition that read:

## ``CORRECTION"

An editorial on Thursday about the shooting of Representative Steve Scalise incorrectly stated that a link existed between political rhetoric and the 2011 shooting of Representative Gabby Giffords. In fact, no

such link was established. The editorial also incorrectly described a map distributed by a political action committee before that shooting. It depicted electoral districts, not individual Democratic lawmakers, beneath stylized cross hairs."

If you were to find that the admittedly incorrect statements made in the two editorial paragraphs quoted above amounted in effect to an assertion that the cross hairs map issued by Sarah Palin's political action committee clearly and directly incited the Loughner shooting, and if you were to further find that such an assertion was at least in part an assertion concerning the activity of Sarah Palin personally — all matters that the parties dispute — then the challenged statements in the editorial must be considered defamatory in the sense of exposing Ms. Palin to public contempt, aversion, ridicule or disgrace.

The assertion that there was a "direct" and "clear" "link" between the crosshairs map and the Loughner shooting is defamatory as a matter of law, but you will still have to decide whether the assertion is false and reasonably understood to refer to Ms. Palin personally.

In addition, however, Ms. Palin, to establish her libel claim, would needs to prove certain other elements of her claim, such as what the law calls "actual malice." To prove this essential element of her claim, Ms. Palin would have to show that it was highly probable that at the time he drafted the relevant parts of the editorial, Mr. Bennet actually knew that the complained-of assertion was false or knew that there was a high risk that the assertion was false but intentionally chose to disregard that risk.

The issues outlined above are not the only disputed issues in this case; but they are issues that are likely to be subject of much of the evidence and argument that you are about to hear, and that is why I wanted to focus your attention on it from the outset. But please remember that this Preliminary Instruction is simply a brief and partial overview. At the start of your deliberations, I will give you more complete and detailed instructions that will replace this overview and will govern your deliberations.

Judge Rakoff

Commented [A1]: This language ("amounted in effect to an assertion ...") asks the jury to determine the meaning of the challenged statements in violation of *Palin II*, 113 F.4<sup>th</sup> 245, 276-277 (2d Cir. 2024) ("The challenged statements are unambiguous and facially defamatory because they claimed there was a 'direct' and 'clear' 'link' between the crosshairs map and the Loughner shooting.") and constitutes fundamental error *Id.* at 277 ("Such an erroneous instruction requires a new trial unless the error is harmless" (citations and quotations omitted)).

Commented [A2]: This language tracks *Palin II*, 1q143 F.4th at 276-77.

Exhibit A

A22

THURSDAY, JUNE 15, 2017

## Opinion

## IbeNew Uorklimes

## America's Lethal Politics

America's olected representatives enjoying America's pass.

speech and crimes by anti-Trump liberals. Thee're right from on a half held just success the Protonic Plant he Capit.

The anti-Capit has the Protonic Plant he Capit.

The Apricality American form of earror changed that shift foot a thack, fleethis should of course hold themselves to the early Wedtelseaph morning into what Semanter Rand Plant.

The second course half themselves to the course half themselves to the course that the content of the right with who west there capit in what Semanter Rand Plant.

We this stand coverage of the right.

We find stand coverage of the right was and ammunition are in the United States' Indeptuably. Mr. by a find the Rand Plant is shown that in any event if the cover. The was almunity as said Representative Mas. was finered in his home state. Hinness And in any event if the Blant papered in all, five victims were hit in a which requires no badgeound ackeds in proton states recluding Representative Sloce Scalls of Lonsman. The quires no registation for most weapons and banker restrict fluxes may any who was no circuited condition Wednese into an open cart.

The remaining why who was no circuited condition Wednese into an open cart.

The remaining why the system circuited condition Wednese into an open cart.

The remaining which is plant and resurgery on a bullet in the parts of the control of the solution is yet.

Asiskening wound to his hip pure more protection excepts a "A" American would once have been ame the assual on horized and decked by soil swagery. How members of "A" hariset and when the right to be and congress as horized and when the property and present this ball field, was one of two mass showings in the state and shares on Wednesder, This as the property of t

mee gun Representate Vo Broke of Alaham, who was mange those who came under from Wednesday, suit, "Its content of the whole was the people around you bring shot to any road and have weepen younger to the and any content to weepen younger to the and any content weepen younger to That an entirely transmisse reflex, All people in that "That an entirely transmisse reflex," All people in that a trainform among and most free, which of protect than and most free, which is seen protect than each and that if the most '80 consider the seen-

Francisco UPS facility, a gunman killed three people and himself.

Most all the definite are known yet about what happened ever the seasoff the seasoff. The seasoff is the seasoff is the seasoff is the seasoff in the seasoff is the seasoff in the seasoff is the seasoff in the seasoff in the seasoff is the seasoff in the seasof

of safety and peace."

Yet he will not help create that nation if he continues to advocate easy access to lethal weapons.

Daughters Will Suffer From Medicaid Cuts
Nearly one in five abute at the same of the same

TO THE STATE.

On Nothern morning there was a right allow with kind of a crimic absoluting at a horseful field filled with the control of the

bursts? Does this event portend a sad and dangerous devolving of societal norms where some fings, and a sugarainated pool teed they have alicense, even a duty, to fall those whose views they strongly disagree with?

In this very new presidency, if there has ever been an opportunity and a need for real presidential deserting the deserting and stakedon, it is now. President Trump, please refrain from the emploation to politicize this event and help us to heal the abysis that divides us as a nation.

KEN DEROW, SWARTHMORE, PA.

TO THE EDITOR

ety Americans would have to live in the choices they can all all me to make the considerability of defense. But the manner of Congress, and every other American of leaf without engage, which has to go to be health dime to the whole they have the control of the whole they can go to the post office, or to the leath dime on or to may of the collect places among softward to the school of the work or to the post office, or to the leath dime on or to may of the collect places among the collect whole and attack of the collect of the

Ever since Representative Gia-helle Gifforts, was stold uting an exercise in outdoor democracy in Tusson in 2011. Ive wandeed how Democrats can stelly campain on contentious issues in red-state harmers Evendant pattles party is immune from the harms that come from rampant gun prolifera-tions.

uoti.

Sealise and the others who were Sealise and the others who were shot a full recovert. And hope Mr. Sealise takes back to his fellow G.O.P. members, and to President Trump, just how much it hurts to

get shot. If this isn't enough of a crime to

the Senate, teaches public policy at Columbia.

## The Attack on G.O.P. Lawmakers

rash and often reckless leadership
of president Trump, and what he
means to our delicate democracy.
But maybe now, in the wake of this
apparently politically motivated
shooting the caseless frum heat
by Trump critics over the supposed coming fascism in America.

along with experiment of the municity (fiste severed bases held up by connections; the accounts of the properties the part comparate of the properties of th

STUART GOTTLIEB, NEW YORK The writer, a former senior advis

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SARAH PALIN, an individual,

Plaintiff,

- against -

THE NEW YORK TIMES COMPANY, a New York corporation,

Defendant.

No. 17 Civ. 4853

Hon. Jed S. Rakoff

**ECF** Case

## OBJECTION TO APRIL 14, 2025 5:50 PM PRELIMINARY INSTRUCTION

Plaintiff, Sarah Palin, objects to the Court's draft Preliminary Instruction as of April 14, 2025 emailed to counsel (the "Preliminary Instruction") and states as follows:

The following portion of the Court's Preliminary Instruction directly violates the mandate and would amount to fundamental error if given: "[i]f you were to find that the admittedly incorrect statement made in the two editorial paragraphs quoted above **amounted in effect to an assertion** that the cross hairs map issued by Sarah Palin's political action committee clearly and directly incited the Loughner shooting . . . then the challenged statements in the editorial must be considered defamatory in the sense of exposing Ms. Palin to public contempt, aversion, ridicule or disgrace" (emphasis added).

The jury cannot be instructed to decide the meaning of the challenged statements (i.e., whether the challenged statements "amounted in effect to an assertion") because the Second Circuit already held as a matter of law that these statements unambiguously "claimed there was a 'direct' and 'clear' 'link' between the crosshairs map and the

Loughner shooting," and therefore, are defamatory. *Palin v. New York Times Co.*, 113 F.4th 245, 268 and 276-277 (2d Cir. 2024). Moreover, the Second Circuit held that this is "not a case in which the challenged statement was susceptible to both 'defamatory and nondefamatory meanings." *Id.* at 277 (quoting *Kendall v. Daily News Publ'g Co.*, 716 F.3d 82, 90 (3d Cir. 2013)). The mandate must be followed. *See Yick Man Mui v. United States*, 614 F.3d 50, 53 (2d Cir. 2010) (citations and quotations omitted). Instructing the jury that they will decide whether the challenged statements amounted "to an assertion that the cross hairs map issued by Sarah Palin's political action committee clearly and directly incited the Loughner shooting," would also amount to fundamental error. *Palin*, 113 F.4th at 277.

To the extent the Court's proposed language in the above-referenced portion of the Preliminary Instruction was aimed at addressing the falsity and "of and concerning" elements of Plaintiff's libel claim within the context of also instructing the jury that the challenged statements have been determined as a matter of law to be defamatory *per se*, Plaintiff has proposed a revised version of the Preliminary Instruction (attached hereto as Exhibit A) that addresses these elements while still adhering *Palin II's* mandate.

Dated: April 14, 2025 /s/ Shane B. Vogt

Kenneth G. Turkel (admitted *pro hac vice*)

Email: kturkel@tcb-law.com

Shane B. Vogt (admitted *pro hac vice*)

Email: svogt@tcb-law.com

TURKEL CUVA BARRIOS, P.A. 100 North Tampa Street, Suite 1900

Tampa, Florida 33602

Telephone: (813) 834-9191 Facsimile: (813) 443-2193

Michael M. Munoz

E-mail: <u>mmunoz@golenbock.com</u>

GOLENBOCK EISEMAN ASSOR BELL

& PESKOE LLP 711 Third Avenue

New York, NY 10017

Telephone: (212) 907-7300 Facsimile: (212) 754-0330

Attorneys for Plaintiff

## **EXHIBIT A**

Sarah Palin

-v-

17-cv-4853 (JSR)

The New York Times Co. & James
Bennet

## PRELIMINARY INSTRUCTION

To the jury:

Before we hear counsel's opening statements and begin to hear the evidence, I would like to give you a brief overview of this case and focus your attention on some of the main factual debates that you will be asked to resolve. After you have heard all the evidence and the parties have made their closing arguments, I will give you detailed instructions of law that will displace these preliminary comments and will govern your deliberations. But for now, it may be useful to give you a quick overview that may help focus your evaluation of the evidence.

This is an action for libel, also commonly referred to as defamation. A libel is a false statement, in writing, about the plaintiff that tends to expose the plaintiff to public contempt, aversion, ridicule or disgrace. The plaintiff here is Sarah Palin, the former governor of Alaska and a former vice- presidential candidate. One of the defendants, The New York Times Company, is a media company that publishes *The New York Times* newspaper. The other defendant, James Bennet, is a journalist who at most of the times relevant to this case was the Editor of the Opinion Section of *The New York Times*.

Back on January 8, 2011, a man named Jared Loughner attacked a political event in Tucson, Arizona hosted by Democratic Congressperson Gabrielle Giffords, killing six persons and severely wounding 13 others, including Congressperson Giffords. More than six years later, on June 14, 2017, a man named James Hodgkinson attacked a group of Republican members of Congress practicing for an annual Congressional baseball game in Arlington, Virginia, shooting and severely injuring four people including Congressperson Steve Scalise. Later that same day, members of The New York Times Opinion staff drafted an editorial entitled "America's Lethal Politics," that was published in the newspaper's on-line edition late that evening and in the newspaper's print edition the following morning. It is this editorial that contained the statements that Ms. Palin claims

libeled her.

The full editorial, which the parties have stipulated will be introduced in evidence, is attached hereto as Exhibit A. However, the portions of which Ms. Palin complains appeared in two paragraphs that read:

"In 2011, when Jared Lee Loughner opened fire in a supermarket parking lot, grievously wounding Representative Gabby Giffords and killing six people, including a 9-year-old girl, the link to political incitement was clear. Before the shooting, Sarah Palin's political action committee circulated a map of targeted electoral districts that put Ms. Giffords and 19 other Democrats under stylized cross hairs.

Conservatives and right-wing media were quick on Wednesday to demand forceful condemnation of hate speech and crimes by anti-Trump liberals. They're right. Though there's no sign of incitement as direct as in the Giffords attack, liberals should of course hold themselves to the same standard of decency that they ask for the right."

Co-defendant Bennet was principally responsible for the words in these paragraphs that Ms. Palin claims libeled her.

Around 11:15 a.m. on June 15, 2017, the  $\it Times$  published a revised digital version of the editorial and added a correction to the end of it that read:

## "Correction: June 15, 2017

An earlier version of this editorial incorrectly stated that a link existed between political incitement and the 2011 shooting of Representative Gabby Giffords. In fact, no such link was established."

Later, on June 16, 2017, the  $\mathit{Times}$  also published a correction at the bottom of the Editorial Page in the printed edition that read:

## ``CORRECTION"

An editorial on Thursday about the shooting of Representative Steve Scalise incorrectly stated that a link existed between political rhetoric and the 2011 shooting of Representative Gabby Giffords. In fact, no

such link was established. The editorial also incorrectly described a map distributed by a political action committee before that shooting. It depicted electoral districts, not individual Democratic lawmakers, beneath stylized cross hairs."

If you were to find that the admittedly incorrect statements made in the two editorial paragraphs quoted above amounted in effect to an assertion that the cross hairs map issued by Sarah Palin's political action committee clearly and directly incited the Loughner shooting, and if you were to further find that such an assertion was at least in part an assertion concerning the activity of Sarah Palin personally — all matters that the parties dispute — then the challenged statements in the editorial must be considered defamatory in the sense of exposing Ms. Palin to public contempt, aversion, ridicule or disgrace.

The assertion that there was a "direct" and "clear" "link" between the crosshairs map and the Loughner shooting is defamatory as a matter of law, but you will still have to decide whether the assertion is false and reasonably understood to refer to Ms. Palin personally.

In addition, however, Ms. Palin, to establish her libel claim, would needs to prove certain other elements of her claim, such as what the law calls "actual malice." To prove this essential element of her claim, Ms. Palin would have to show that it was highly probable that at the time he drafted the relevant parts of the editorial, Mr. Bennet actually knew that the complained-of assertion was false or knew that there was a high risk that the assertion was false but intentionally chose to disregard that risk.

The issues outlined above are not the only disputed issues in this case; but they are issues that are likely to be subject of much of the evidence and argument that you are about to hear, and that is why I wanted to focus your attention on it from the outset. But please remember that this Preliminary Instruction is simply a brief and partial overview. At the start of your deliberations, I will give you more complete and detailed instructions that will replace this overview and will govern your deliberations.

Judge Rakoff

Commented [A1]: This language ("amounted in effect to an assertion ...") asks the jury to determine the meaning of the challenged statements in violation of *Palin II*, 113 F.4<sup>th</sup> 245, 276-277 (2d Cir. 2024) ("The challenged statements are unambiguous and facially defamatory because they claimed there was a 'direct' and 'clear' 'link' between the crosshairs map and the Loughner shooting.") and constitutes fundamental error *Id.* at 277 ("Such an erroneous instruction requires a new trial unless the error is harmless" (citations and quotations omitted)).

**Commented [A2]:** This language tracks *Palin II*, 1q143 F.4th at 276-77.

Exhibit A

Opinion

A22

IbeNew Uorklimes

## America's Lethal Politics

America's olected representatives enjoying America's pass.

speech and crimes by anti-Trump liberals. Thee're right from on a half held just success the Protonic Plant he Capit.

The anti-Capit has the Protonic Plant he Capit.

The Apricality American form of earror changed that shift foot a thack, fleethis should of course hold themselves to the early Wedtelseaph morning into what Semanter Rand Plant.

The second course half themselves to the course half themselves to the course that the content of the right with who west there capit in what Semanter Rand Plant.

We this stand coverage of the right.

We find stand coverage of the right was and ammunition are in the United States' Indeptuably. Mr. by a find the Rand Plant is shown that in any event if the cover. The was almunity as said Representative Mas. was finered in his home state. Hinness And in any event if the Blant papered in all, five victims were hit in a which requires no badgeound ackeds in proton states recluding Representative Sloce Scalls of Lonsman. The quires no registation for most weapons and banker restrict fluxes may any who was no circuited condition Wednese into an open cart.

The remaining why who was no circuited condition Wednese into an open cart.

The remaining why the system circuited condition Wednese into an open cart.

The remaining which is plant and resurgery on a bullet in the parts of the control of the solution is yet.

Asiskening wound to his hip puramenterses. "An American would once have been among the seasation from the seasation for the seasation for the seasation for the seasation from the seasa

Francisco UPS facility, a gunman killed three people and himself.

ety Americans would have to live in the choices they can all all me to make the considerability of defense. But the manner of Congress, and every other American of leaf without engage, which has to go to be health dime to the whole they have the control of the whole they can go to the post office, or to the leath dime on or to may of the collect places among softward to the school of the work or to the post office, or to the leath dime on or to may of the collect places among the collect whole and attack of the collect of the

Most all the definite are known yet about what happened ever the seasoff the seasoff. The seasoff is the seasoff is the seasoff is the seasoff in the seasoff is the seasoff in the seasoff is the seasoff in the seasoff in the seasoff is the seasoff in the seasof

of safety and peace."

Yet he will not help create that nation if he continues to advocate easy access to lethal weapons.

Daughters Will Suffer From Medicaid Cuts
Nearly one in five abute at the same of the same

## THURSDAY, JUNE 15, 2017

## The Attack on G.O.P. Lawmakers

TO THE STATE.

On Nothern morning there was a right allow with kind of a crimic absoluting at a horseful field filled with the control of the

rash and often reckless leadership
of president Trump, and what he
means to our delicate democracy.
But maybe now, in the wake of this
apparently politically motivated
shooting the caseless frum heat
by Trump critics over the supposed coming fascism in America. bursts? Does this event portend a sad and dangerous devolving of societal norms where some fings, and a sugarainated pool teed they have alicense, even a duty, to fall those whose views they strongly disagree with?

mee gun Representate Vo Broke of Alaham, who was mange those who came under from Wednesday, suit, "Its content of the whole was the people around you bring shot to any road and have weepen younger to the and any content to weepen younger to the and any content weepen younger to That an entirely transmisse reflex, All people in that "That an entirely transmisse reflex," All people in that a trainform among and most free, which of protect than and most free, which is seen protect than each and that if the most '80 consider the seen-

In this very new presidency, if there has ever been an opportunity and a need for real presidential deadership and wisdom, it is now. President Trump, please refrain from the unphation to politicize this event and help us to heal the abysis that divides us as a nation.

KEN DEROW, SWARTHMORE, PA.

TO THE EDITOR

along with experiment of the municity (fiste severed bases held up by connections; the accounts of the properties the part comparate of the properties of th Ever since Representative Gia-helle Gifforts, was stold uting an exercise in outdoor democracy in Tusson in 2011. Ive wandeed how Democrats can stelly campain on contentious issues in red-state harmers Evendant pattles party is immune from the harms that come from rampant gun prolifera-tions.

uoti.

Sealise and the others who were Sealise and the others who were shot a full recovert. And hope Mr. Sealise takes back to his fellow G.O.P. members, and to President Trump, just how much it hurts to

STUART GOTTLIEB, NEW YORK The writer, a former senior advis

the Senate, teaches public policy at Columbia. get shot. If this isn't enough of a crime to